



FINANCIAL MODELLING 101

PROGRAM OVERVIEW

The workshop is designed to equip participants with the practical applications of theoretical concepts learned in the accounts, finance, and investments courses. In this workshop, participants will learn various tools and techniques which help them make investment decisions as an analyst using available information.

During the workshop, the trainer will identify the key steps involved in building a basic financial model and demonstrate the same to build a model from scratch in front of the participants. The workshop will ensure participants will also practice these steps and build a financial model of their own by following the proceedings during the workshop. The content of the workshop is entirely practical in nature.

LEARNING OUTCOMES

- Build a dynamic, well-structured, three-statement financial model
- Create 5-year forecasts for the income statement, cash flow, and balance sheet
- Perform a valuation analysis using discounted cash flow methods
- Perform scenario and sensitivity analyses, and build insightful charts, graphs, and tables to enhance the robustness of the financial model
- Use Excel shortcuts and advanced formulas and functions to save time and enhance the utility of financial models
- Create insightful dashboards and use other communication techniques to present the results of our financial analysis

BEFORE YOU REGISTER

- Brush up your basic concept of Excel, accounting & finance courses
- No need for any prior knowledge of financial modeling
- Participants must install Microsoft Excel on their systems, preferably on Windows OS

LEAD FACILITATOR

● Dr. Ahmad Junaid

*Rector, Dean & Associate Professor
Account & Finance
KSBL*

● Talha Ameer Khan, CFA, FMVA

*Deputy Chief Executive Officer, Burj Modaraba
Visiting Faculty
KSBL*

WHO SHOULD ATTEND!

- Learn the fundamentals of basic financial modeling, and explore more about finance and investments
- Acquire skills in financial statement analysis, accounting, forecasting, excel, powerpoint, and more
- Explore career paths in the fields like corporate & investment banking, credit risk management, corporate finance, equity research, investment management, etc.

LEARNING METHODOLOGY

Real-life based role plays, self-assessment, case studies, group activities and practical exercises to promote experiential learning.



INVESTMENT

RS. 75,000
(excl taxes)

DATE

TIME

09:00 AM - 05:30 PM

VENUE

KSBL

National Stadium Road, Opp. Liaquat, National Hospital, Karachi
www.ksbl.edu.pk